



Annual Meeting 2016



Agenda



- Minutes 2015 Annual Meeting
- President
- Treasurer
- Executive Director
- Journal of Consumer Affairs
- Service to ACCI
- Old and New Business
- Transfer of Board and Officers
- A Look Toward 2016-17



President's
Report

Joyce Serido
University of Minnesota

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HISTORIC RENOVATION

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Honoring the history and building for the future

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Organizational Membership



- Boost the profile of ACCI to reach those who have had little exposure to ACCI
- Promote student membership
- Promote membership in government, non-profit, and corporate sectors
- Make it financially beneficial to both ACCI and member organizations
- No net loss in revenue

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Organizational Membership



Will open September 1, 2016

- Academic version
 - Cost is \$500
 - Two full memberships each with voting rights
 - Unlimited Student Associate Memberships FREE, no voting rights
 - One printed copy of JCA, full digital access to each member
 - Two job listings at no cost (currently \$100 each)
 - One free listing in “Where to Study” on website
 - Savings to Organizational member \$50 + unlimited free student membership

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Organizational Membership




Will open September 1, 2016

- Non-academic version
 - Cost is \$500
 - Four full memberships each with voting rights
 - One printed copy of JCA, full digital access to each member
 - Four job listings at no cost (currently \$100 each)
 - One free listing in “Professional Resources” a new page to be created on website
 - Savings to Organizational member \$600

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the journal of consumer affairs

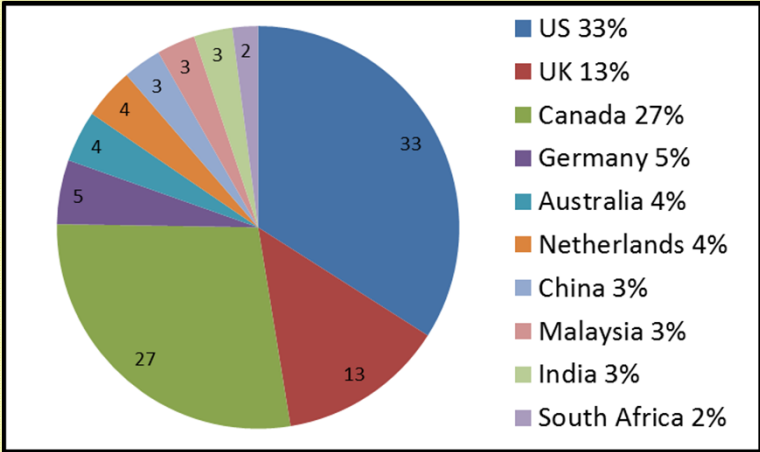
Linking you to policy relevant research and education

Spring 2013
volume 47 number 1

**Sharon Tennyson,
Editor**

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Article Downloads by Country



Country	Percentage
US	33%
UK	13%
Canada	27%
Germany	5%
Australia	4%
Netherlands	4%
China	3%
Malaysia	3%
India	3%
South Africa	2%


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Treasurer's Report

Swarn Chatterjee
University of Georgia

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- **Financials as of May 31st, 2016**
 - Total Assets=\$**421,560**
 - Total Liabilities=\$**4819**
 - Net Equity=\$**416,741**
- **2015 Year end status from 8/31/2015**
 - Total Assets=\$333,754
 - Total Liabilities=\$2635
 - Net Equity=\$331,119

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American Council on Consumer Interests
Balance Sheet
As of May 31, 2016

		May 31, 16
ASSETS		
Current Assets		
Checking/Savings		
Charles Schwab		260,997.11
Chase Checking		79,801.52
Chase Savings		24,368.32
Petty Cash		341.28
Wells Fargo Checking		25,000.00
Wells Fargo Savings		25,001.54
Total Checking/Savings		415,510.17
Accounts Receivable		
Accounts Receivable		6,050.00
Total Accounts Receivable		6,050.00
Total Current Assets		421,560.17
TOTAL ASSETS		421,560.17
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
Accounts Payable		604.15
Total Accounts Payable		604.15
Credit Cards		
Chase Ink		4,214.83
Total Credit Cards		4,214.83
Total Current Liabilities		4,818.98
Total Liabilities		4,818.98
Equity		
Investment		
Investment Earnings		34,349.71
Investment loss		-23,213.79
Investment - Other		2.31
Total Investment		11,138.23
Permanent Restricted Net Assets		97,656.87
Unrestricted Net Assets		235,265.45
Net Income		72,600.64
Total Equity		416,741.19
TOTAL LIABILITIES & EQUITY		421,560.17

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American Council on Consumer Interests
Balance Sheet
As of August 31, 2015

		Aug 31, 15
ASSETS		
Current Assets		
Checking/Savings		
Charles Schwab		244,789.16
Chase Checking		44,777.64
Chase Savings		44,360.55
Total Checking/Savings		333,927.35
Accounts Receivable		
Accounts Receivable		142.06
Total Accounts Receivable		142.06
Total Current Assets		334,069.41
TOTAL ASSETS		334,069.41
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
Accounts Payable		2,232.41
Total Accounts Payable		2,232.41
Credit Cards		
Chase Ink		-278.83
Total Credit Cards		-278.83
Total Current Liabilities		1,953.58
Total Liabilities		1,953.58
Equity		
Investment		
Investment Earnings		8,089.14
Investment loss		-8,897.94
Investment - Other		2.31
Total Investment		-806.49
Permanent Restricted Net Assets		97,656.87
Unrestricted Net Assets		232,871.85
Net Income		2,393.60
Total Equity		332,115.83
TOTAL LIABILITIES & EQUITY		334,069.41




Copies of financial reports are available to Members upon request

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Executive
Director's Report

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**Don't miss ACCI Emails
Please make us a Safe-Sender
In your email system!**

Committees – With many thanks to our Volunteers

Executive Committee
Nominations & Elections
Audit
Compensation & Contract
Conference
Consumer Interests Annual
International Affairs
Investment Policy Task Force
Consumer Policy
Membership
Professional Development
Publications
Student Competition

Awards Committees

Mid-Career
Student Conference Scholarships
Stewart Lee Consumer Education
Distinguished Fellow
Applied Consumer Economics
Robert O. Herrmann Dissertation
- **AARP's Public Policy Institute
Financial Service and the Older
American**
- **CFP Board's Financial Planning
Paper Award**
- **NEFE Paper**

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Conference Committee



- Robb Nielsen, Chair
- Karen Duncan, Board Liaison
- Robin Henager-Greene, CIA Editor 2016
- Irene Leech
- Rob Mayer
- Sherrie Rhine
- Ann Woodyard
- And the many, many proposal reviewers

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50th Anniversary Committee



- Liz Dolan, Chair
- Jeanne Hogarth, Emcee
- Robin Henager-Greene
- Sharon Tennyson
- Robb Nielsen

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Recognition of Board Service

~ **With many thanks!**

- Cliff Robb – *Past-President*
- Jodi Letkiewicz – Board Member

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Welcome President Irene Leech



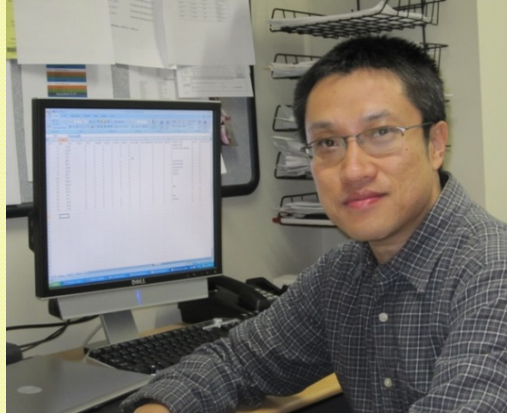
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Welcome New Board Member **Yi (Tom) Cai**



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Welcome New Board Member **Rui Yao**



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Welcome President-Elect MJ Kabaci



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Board Members 2016-17

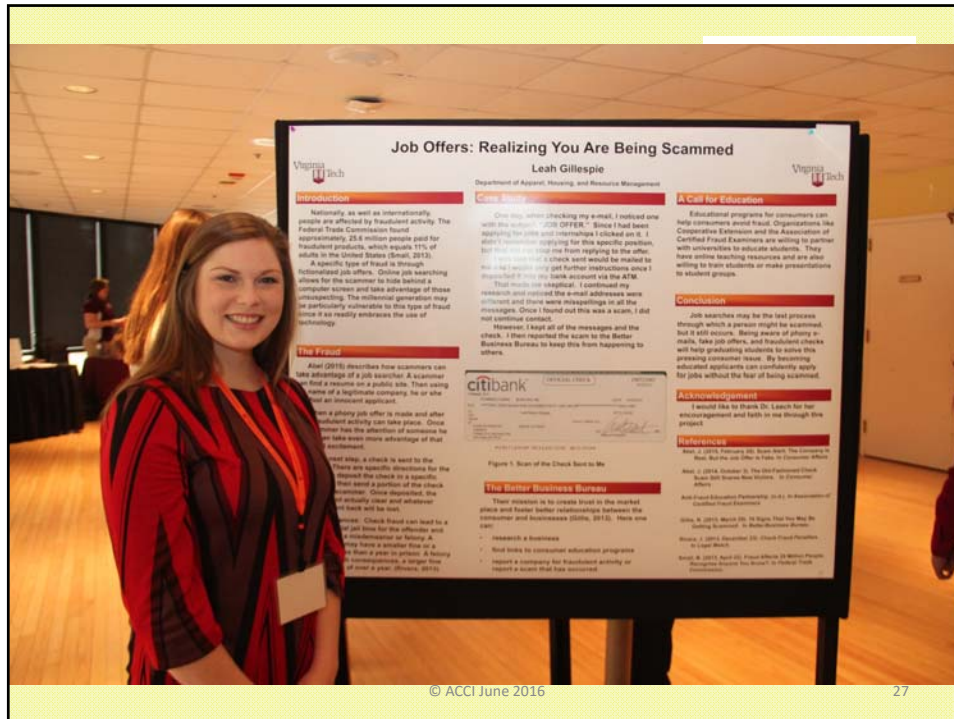


Irene Leech, President
Joyce Serido, Past-President
Swarn Chatterjee, Treasurer
MJ Kabaci – President-Elect

- Sophia Anong
- Patryk Babiarz
- Tom Cai
- Karen Duncan
- Gianni Nicolini
- Rob Scharff
- Rui Yao

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2017 Undergraduate Student Policy Research Competition



- For undergraduates
- Posters on consumer issues
 - health, housing, financial literacy, food, retirement, consumer protection, consumer economics, finance, savings, investing
- Top 2 – 3 teams invited to 2017 Annual Meeting
 - Albuquerque
 - Registration waived
 - Lodging
 - Travel award
- Details coming in July



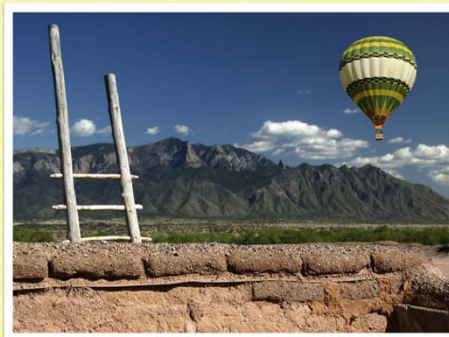
Join us! ACCI Conference 2017

April 21-23, 2017
Sheraton Albuquerque Uptown
Albuquerque, NM

Change in Conference Days



- **New Day Pattern**
 - Starts on **Friday**,
April 21, 2017
 - Ends on **Sunday**,
April 23, 2017
- **Early Bird Registration Ends**
 - Wednesday, March
17, 2017



Conference Hotel



Sheraton Albuquerque Uptown

Rate: \$135+tax/night
Reserve your room by
Fri., March 19, 2017



June 8-10, 2016

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About Albuquerque



- Thriving scene of more than 100 galleries and studios
 - Indian Pueblo Cultural Center
 - The National Hispanic Cultural Center
 - The Sky City Cultural Center
- Diverse performing arts community
 - Music, theatre, dance, poetry and live performances all year round



Located in Central New Mexico, Average Spring temperature is 70°F

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Museums



- Albuquerque has 16+ museums
 - Albuquerque Museum of Art & History
 - Anderson-Abruzzo Albuquerque Int'l Balloon Museum
 - !Explora!
 - National Museum of Nuclear Science & History
 - New Mexico Museum of Natural History & Science



Learn More at
www.ItsATrip.org/Activities

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Around Town



- Historic Oldtown
 - Site of Albuquerque's founding in 1706
 - Pueblo-Spanish style architecture
 - More than 100 stores, galleries, restaurants and museums



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Around Town



- Uptown
 - Shopping with national chains and fine dining
- Nob Hill
 - Boutique shopping
- Downtown – The District
 - Nightlife scene with variety of restaurants, bars, shopping, galleries



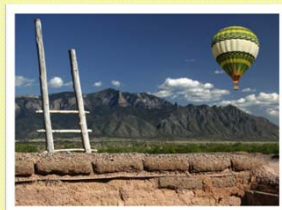
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Attractions in Albuquerque



- Things to do:
 - Ballooning
 - ItsATrip.org/Balloon
 - Golf
 - ItsATrip.org/Golf
- Other Attractions:
 - Albuquerque Biological Park
 - Aquarium, botanic garden, zoo and beach
 - Sandia Peak Aerial Tramway
 - Transports above deep canyons
 - Petroglyph National Monument
 - World's largest collection of prehistoric rock art



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Going back to the Beach in 2018
Clearwater Beach, Florida

May 17-19, 2018
Sheraton Sand Key
Plan now to bring the family!

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Thank you!
-- for being an ACCI Member!

Please **encourage your colleagues** to submit a proposal and bring your colleagues to Albuquerque!

The **Call for Proposals** is open and due **October 31** each year